

Pre-IPO

Making corporates **ready**
for IPO



FROM FIRST RUPEE TO FIRST BELL.

Your complete guide to **Valuation** • **Fundraising** • **IPO Readiness** • **Secondary Exits**

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India's Largest **Pre-IPO & Secondary**
Investment Platform

1,00,000+

INVESTORS

₹500 Cr+

TRANSACTIONS

40+

SUCCESSFUL EXITS

400%+

ABSOLUTE RETURNS

YOUR GROWTH PATHWAY WITH PLANIFY

PRARAMBH

Founders Toolkit

01

- Financial Projections & Models
- Pitch Deck & Investment Deck
- Term Sheet Drafting Support
- Equity Restructuring Advisory
- Due Diligence Preparation
- Cap Table Structuring

PRE-IPO FUNDING

Capital for High-Growth Companies

02

- 1,00,000+ Investor Network
- Family Offices & Micro-VCs
- HNI & Institutional Access
- End-to-End Deal Facilitation
- Strategic Guidance & Mentoring

IPO READINESS

SME & Mainboard IPO preparation

03

- Check IPO Eligibility
- Appoint the Right Merchant Banker
- Appoint the IR Team
- Introduce to Marquee Investors
- Pre-IPO Price Discovery
- Analyst & Media Outreach

SECONDARY SHARE SALES

Founder & Early Investor Exits

04

- Founder Partial Liquidity
- Early Investor Exit Facilitation
- ESOP Liquidation Programs
- Real-Time Price Discovery
- Seamless Demat Transfer

WHY FOUNDERS CHOOSE PLANIFY

Trusted Network
1,00,000+
Investors & Partners

Proven Returns
400%+ Absolute,
98% CAGR

Pre-IPO to IPO
All Founder Services
Under One Roof

Transparent
Real-Time Price
Discovery & Research